



JMBAXi
THE PORT SPECIALIST
MARINE SERVICES



MONTHLY UPDATE – FEBRUARY 2025

COAL & COKE



INDIAN COAL PRODUCTION

- India's coal production increased by 4.42% to 104.49 MT from 100.07 MT during Jan'25 as compared to Jan'24. During Jan'25, SCCL and Captives/Others registered a growth of 4.97% & 31.35% by producing 6.97 MT & 19.72 MT of coal respectively. Whereas CIL registered a negative growth of 0.79% by producing 77.79 MT of coal in Jan'25.

Coal Production

| Subs | Jan'24 | Jan'23 | %Growth | Apr'24-Jan'25 | Apr'23-Jan'24 | %Growth |
|----------------------|--------|--------|---------|---------------|---------------|---------|
| CIL | 77.79 | 78.41 | -0.79 | 621.15 | 610.30 | 1.78 |
| SCCL | 6.97 | 6.64 | 4.97 | 53.73 | 56.30 | -4.56 |
| Captives/O Others | 19.72 | 15.02 | 31.35 | 155.91 | 117.78 | 32.38 |
| Total | 104.49 | 100.07 | 4.42 | 830.79 | 784.38 | 5.92 |

Coking Coal Production

| Subs | Jan'24 | Jan'23 | %Growth | Apr'24-Jan'25 | Apr'23-Jan'24 | %Growth |
|------|--------|--------|---------|---------------|---------------|---------|
| CIL | 4.91 | 5.37 | -2.70 | 39.93 | 41.40 | -3.55 |

INDIAN COAL DISPATCH TO DIFFERENT SECTORS

- India's coal despatch increased by 6.68% to 93.21 MT from 87.38 MT during Jan'25 as compared to Jan'24. During Jan'25, CIL and Captives/Others have registered a growth of 2.57% & 30.74% by despatching 69.26 MT & 17.83 MT of coal respectively. Whereas SCCL registered a negative growth of 1.45% by despatching 6.12 MT of coal.
- The Power utilities despatch has increased by 5.83% to 76.41 MT during Jan'25 as compared to 72.20 MT during Jan'24.

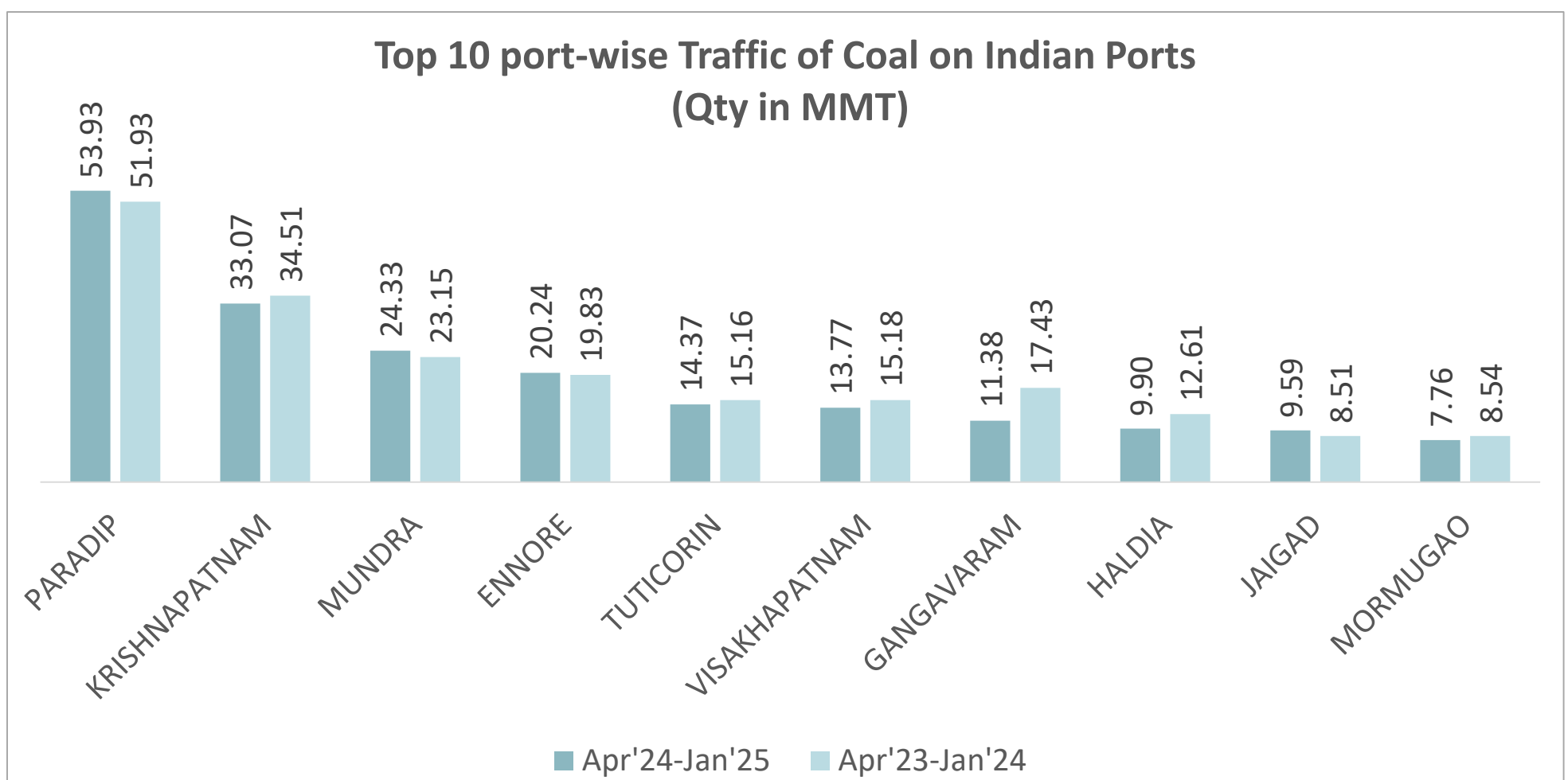
Coal Dispatch to different sectors

| Subs | Jan'24 | Jan'23 | %Growth | Apr'24-Jan'25 | Apr'23-Jan'24 | %Growth |
|-------------|--------|--------|---------|---------------|---------------|---------|
| Power | 76.41 | 72.20 | 5.83 | 694.73 | 665.43 | 4.40 |
| CPP | 6.29 | 5.77 | 9.05 | 51.34 | 50.96 | 0.76 |
| Steel | 0.86 | 0.83 | 4.48 | 8.53 | 7.86 | 8.53 |
| Cement | 0.90 | 0.69 | 31.01 | 6.43 | 7.61 | -15.49 |
| Sponge Iron | 0.69 | 0.84 | -17.86 | 6.17 | 8.18 | -24.57 |
| Others | 8.06 | 7.05 | 14.33 | 76.51 | 57.85 | 32.26 |
| Total | 93.21 | 87.38 | 6.68 | 843.70 | 797.87 | 5.74 |

PORT ANALYSIS

Coal Import Traffic at Indian Ports

- During Apr'24-Jan'25, Paradip port had the highest traffic at 53.93 MMT, followed by Krishnapatnam Port at 33.07 MMT.



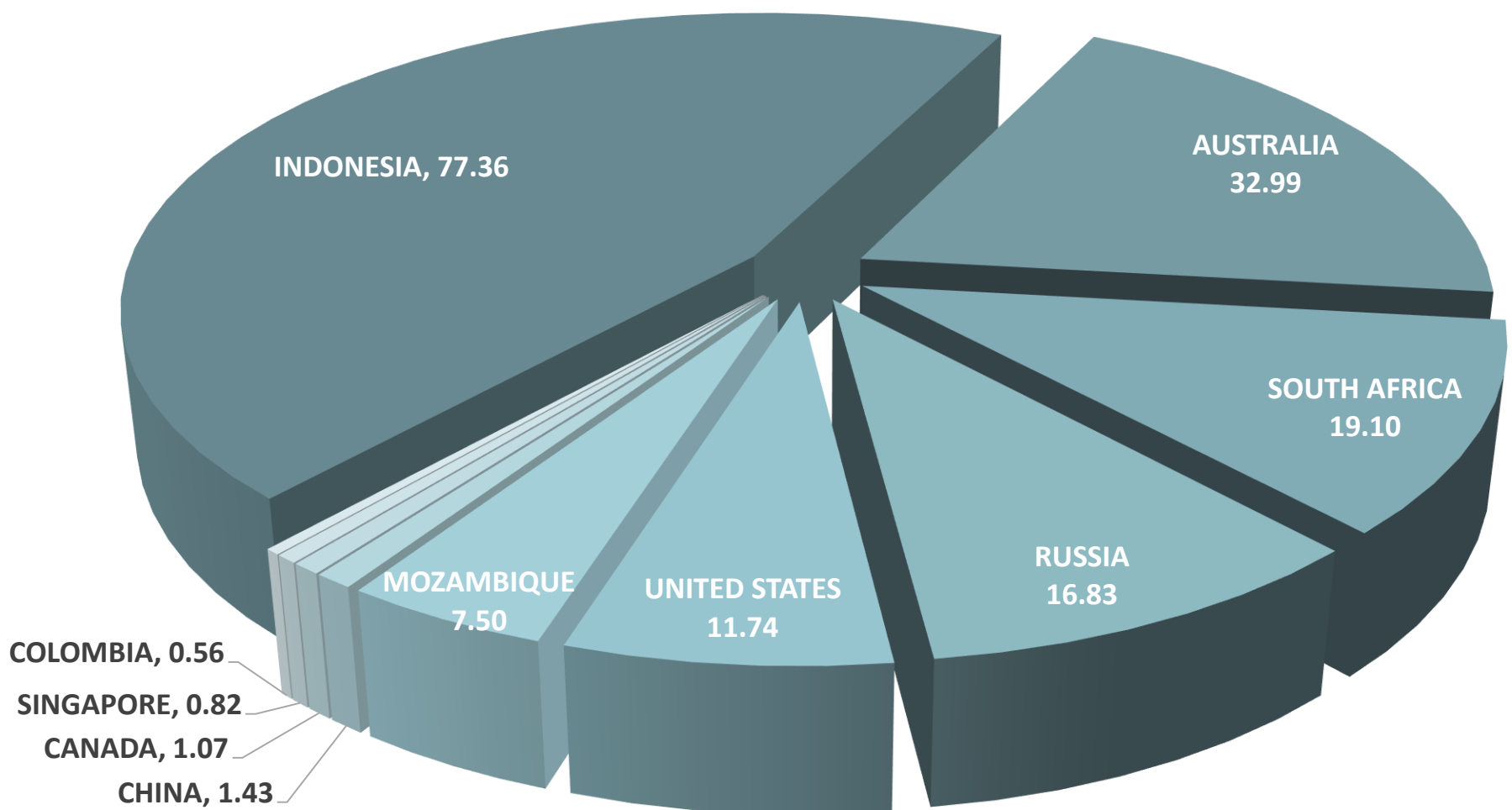
Major Coal Importers (Qty in MMT) (Apr'24-Jan'25)

| Importers | Import Qty |
|---------------------------------------|------------|
| ADANI GROUP | 36.01 |
| JSW GROUP | 22.53 |
| TATA GROUP | 18.68 |
| STEEL AUTHORITY OF INDIA LTD. | 12.22 |
| AGARWAL COAL | 8.05 |
| JINDAL STEEL AND POWER LTD. | 6.04 |
| ARCELORMITTAL NIPPON STEEL INDIA LTD. | 3.59 |
| IL AND FS TAMILNADU POWER CO. LTD. | 3.32 |
| SEIL ENERGY PVT. LTD. | 3.28 |
| BHUSHAN POWER AND STEEL LTD. | 3.08 |

PORT ANALYSIS

Coal Import Traffic at Indian Ports

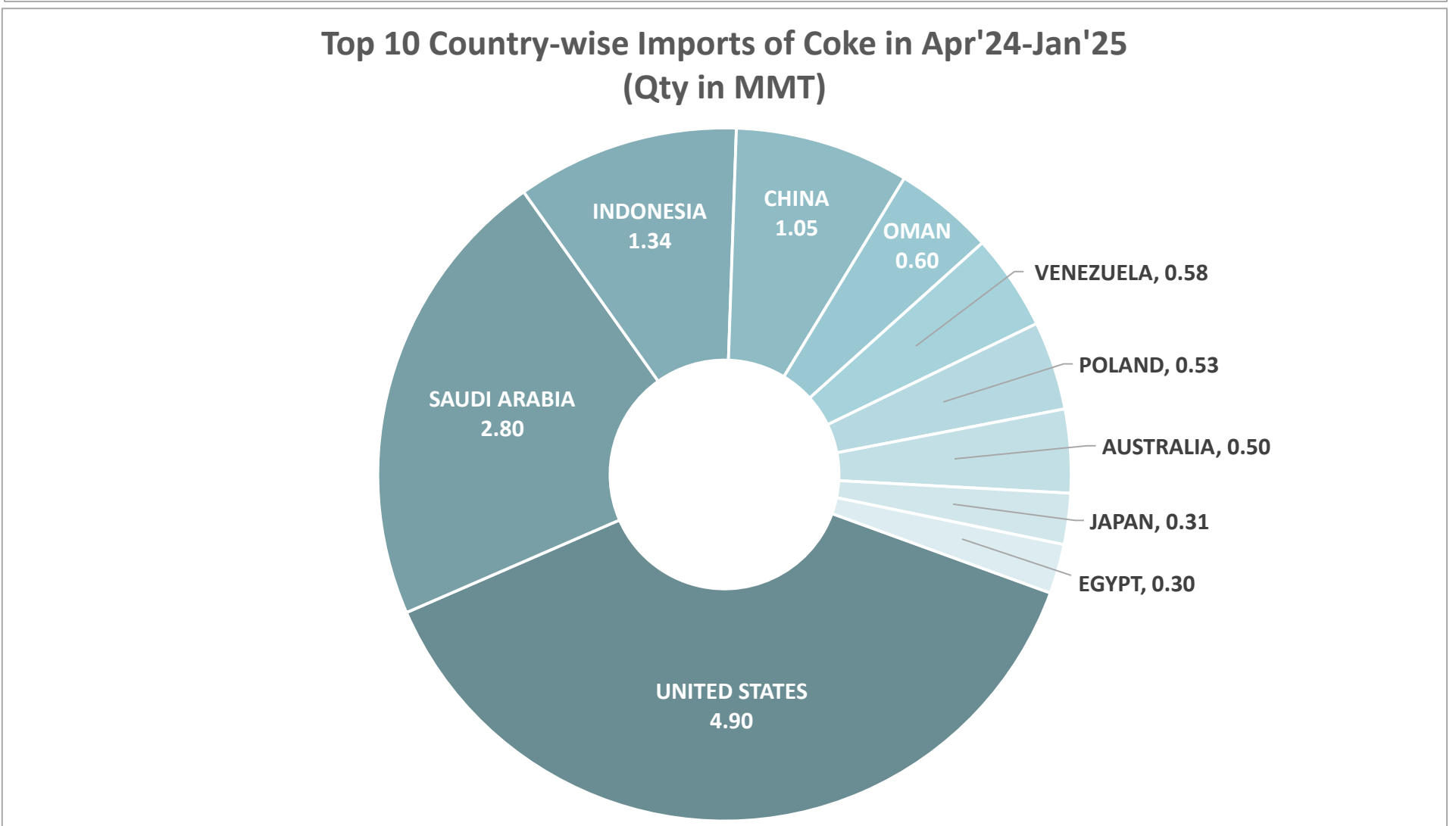
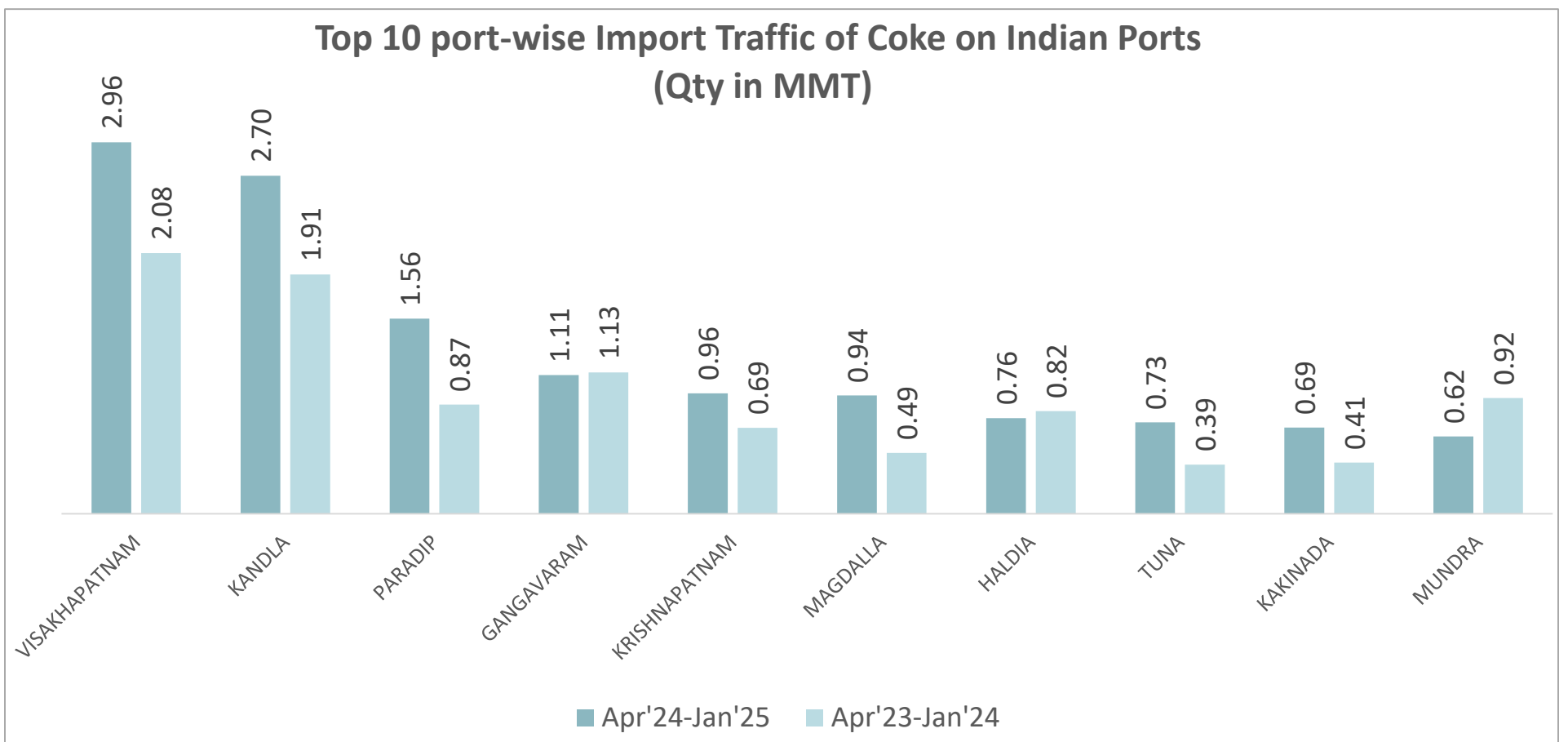
Top Country-wise Imports of Coal in Apr'24-Jan'25
(Qty in MMT)



PORT ANALYSIS

Coke Import Traffic at Indian Ports

- Coke imports through Indian ports during the Apr'24-Jan'25 recorded at 16.10 MMT.
- Visakhapatnam port recorded highest traffic at 2.96 MMT followed by Kandla Port at 2.70 MMT.





OTHER REPORTS FOR FEBRUARY 2025

J. M. BAXI Monthly Agri Products Update

J. M. BAXI Monthly Automotive Logistics Update

J. M. BAXI Monthly Cement Update

J. M. BAXI Monthly Coal Update

J. M. BAXI Monthly Container Update

J. M. BAXI Monthly Cruise Shipping Update

J. M. BAXI Monthly Veg Oil Update

J. M. BAXI Monthly Fertilizer Update

J. M. BAXI Monthly Mineral and Metal Update

J. M. BAXI Monthly Oil and Petroleum Update

J. M. BAXI Monthly Port Update

J. M. BAXI Monthly Project Cargo Update

J. M. BAXI Monthly Seafarers Insights Update

J. M. BAXI Monthly Steel Update

Research and Analysis Desk

J. M. BAXI

Godrej Coliseum, Office No. 801, 8th floor, "C" wing,
Off. Somaiya Road, Sion. Mumbai - 400022 INDIA.

T: 022 61077100 Ext 161/145
M: 091-7506004224 / 7045659111

E: shwetalk@jmbaxi.com | W:
<https://jmbaximarineservices.com/>